Dynamic Levels Morning Report

BJP Finding Dificulty In Forming Goverentment, Even After Getting Highest Votes In Karnataka Election

Wednesday, May 16, 2018

Karnataka election took a dramatic mode as BJP failed to gain a majority and stuck at 104 seats where the magical figure was 112. Congress played its trump card by providing support to JDs to form a government. JDs and BJP will meet Governor today. The Vajubhai Vala will decide whom to invite to form the next government.

Nifty Future is opening gap- up by 50 points against last day's close of 10819 as indicated by SGX Nifty which is currently trading at 10760.

Instrument	LTP
US 10 Year T-Note Futures	118.73
S&P 500 Futures	2708.25
US Dollar Index Futures	93.16

The US 10 Year T-Note is trading at 118.73. The Bond has broken its important low of 120.03 on 28th Feb 2018. The next support level is at 117.69 which is the low of Jan 2011.

The US Dollar Index is trading at 93.16.

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Sector Performance as on 15th May

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Major Sector	% Movement
INDUSTRIAL MANUFACTURING	0.72%
CEMENT & CEMENT PRODUCTS	0.29%
AUTOMOBILES & AUTO PARTS	-0.08%
FINANCIAL SERVICES	-0.10%
FMCG	-0.12%
ENERGY-OIL & GAS	-0.31%
PHARMA	-0.51%
FERTILISERS	-0.55%
METALS AND MINING	-0.62%
POWER	-0.63%
INFRASTRUCTURE CONSTRUCTION AND ENGINEERING	-0.84%
TEXTILES AND APPAREL	-0.87%
IT	-0.89%
CHEMICALS	-0.91%
BANKS-PRIVATE AND PSU	-1.08%
FMCG-FOOD	-1.12%
REALTY	-1.84%

Minor Sector	% Movement
HEALTHCARE SERVICES	1.39%
HOME APPLIANCES	0.29%
PACKAGING	0.03%
TELECOM	-0.02%
FILMS	-0.10%
MEDIA-TV AND NEWSPAPER	-0.16%
HOTELS AND LEISURE	-0.23%
PAPER	-0.50%
BEVERAGES	-0.69%
CONSUMER GOODS	-0.70%
ELECTRICAL EQUIPMENT	-0.76%
INTERIOR CONSTRUCTION	-0.80%
CARBON	-0.86%
TRANSPORTATION LOGISTICS	-0.97%
DEFENCE	-1.35%
AIRLINES	-1.67%
SERVICES	-1.71%
GOLD & JEWELLERY	-2.09%
SUGAR	-5.30%

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Small Cap Gainers as on 15th May

Company Name	Sector	LTP	% Change
DR LAL PATH LABS	HEALTHCARE SERVICES	887.7	9.99%
ALANKIT	SERVICES	36.9	4.98%
MANPASAND BEVERAGES	BEVERAGES	417.15	4.84%
LG BALAKRISHNAN & BROS	AUTOMOBILES & AUTO PARTS	1272.3	4.72%
SUVEN LIFE SCIENCES	PHARMA	189.95	4.48%
CCL PRODUCTS INDIA	BEVERAGES	310.95	4.47%
HINDUSTAN OIL EXPLORATION COMPANY	ENERGY-OIL & GAS	136.4	4.44%
GNA AXLES	AUTOMOBILES & AUTO PARTS	535.15	4.33%
ORIENT REFRACTORIES	INDUSTRIAL MANUFACTURING	161	3.97%
JUST DIAL	SERVICES	432.85	3.91%
EVEREST INDUSTRIES	CEMENT & CEMENT PRODUCTS	485.7	3.82%
SOM DISTILLERIES & BREWERIES	BEVERAGES	286.9	3.69%
SP APPARELS	TEXTILES AND APPAREL	348	3.53%
MAN INDUSTRIES INDIA	METALS AND MINING	126	3.49%
JAMNA AUTO INDUSTRIES	AUTOMOBILES & AUTO PARTS	96.15	3.11%
PFIZER	PHARMA	2440.4	3.02%
TCI EXPRESS	TRANSPORTATION LOGISTICS	525.2	3.00%

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Large Cap Gainers and Losers as on 15th May

Gainers		
Company Name	**LTP**	**% Chg**
AVENUE SUPERMARTS	1485.45	4.23%
SIEMENS	1055.45	3.34%
IDEA CELLULAR	53.10	2.61%
TATA STEEL	625.95	2.56%
POWER GRID CORPORATION OF INDIA	213.85	2.30%
Losers		
Company Name	**LTP**	**% Chg**
HDFC STANDARD LIFE INSURANCE COMPANY	506.50	-6.20%
VAKRANGEE	60.05	-4.98%
BHARAT ELECTRONICS	120.20	-4.41%
TATA MOTORS	310.10	-4.17%
POWER FINANCE CORPORATION	76.40	-4.02%

Mid cap cap Gainers and Losers as on 15th May

Weekly Gainers		
Company Name	**LTP**	**% Chg**
MPHASIS	1077.50	9.55%
DILIP BUILDCON	1204.30	5.27%
COLGATE PALMOLIVE INDIA	1151.50	3.62%
JSW ENERGY	70.40	3.15%
VARUN BEVERAGES	697.55	3.00%
Weekly Losers		
Company Name	**LTP**	**% Chg**
ADANI TRANSMISSIONS	142.20	-10.45%
TATA GLOBAL BEVERAGES	242.65	-5.18%
PC JEWELLER	169.00	-4.90%
OBEROI REALTY	531.40	-4.40%
GODREJ AGROVET	648.40	-4.20%

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NIFTY OUTLOOK & OPEN INTEREST IN INDEX OPTION

In the current Expiry, FII and PRO in combined have highest sell data of (-) 93188 as on 4th May and on 15th May, they have a combined sell position of (-) 35940. Therefore they have bought 57248 during the period.

	FII	PRO	FII+PRO	Client	DII	Nifty	Bank Nifty
Date	Net OI Index Options (FII)	Net OI Index Options (PRO)	Combined Position	Net OI Index Options (CLI)	Net OI Index Options (DII)	Close	Close
			4th May Low Net OI (-)93188 15th May Net OI Till Date (-)35940 Bought 57248 contracts				
15-May-18	-58967	23027	-35940 (Net OI Till Date)	70510	-34569	10802	26474
14-May-18	-63591	55460	-8131	48501	-40369	10807	26475
11-May-18	-65828	72125	6297	30134	-36430	10807	26413
10-May-18	-97698	26553	-71145	91093	-19947	10717	26131
9-May-18	-100439	62859	-37580	57528	-19947	10742	26154
8-May-18	-109483	41978	-67505	87453	-19947	10718	26091
7-May-18	-109211	42129	-67082	87030	-19947	10716	25852
4-May-18	-99756	6568	-93188 (Low Net OI)	112770	-19581	10618	25645
3-May-18	-82480	30512	-51968	71150	-19181	10680	25605
2-May-18	-71026	54926	-16100	35082	-18981	10718	25568
30-Apr-18	-70056	85087	15031	3951	-18981	10739	25532
27-Apr-18	-55176	83866	28690 (High Net OI)	-9748	-18941	10692	25395
26-Apr-18	-81150	66808	-14342(Open Net OI)	32498	-18155	10618	25011

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Cash Market Data

DATES	FII	DII	FII+DII
15-May-18	-518.47	531.33	12.86
14-May-18	717.99	687.23	1405.22
11-May-18	-325.44	1163.35	837.91
10-May-18	-364.88	900.69	535.81
9-May-18	-704.03	664.92	-39.11
8-May-18	-97.15	923.25	826.10
7-May-18	-635.24	1037.23	401.99
4-May-18	-1628.23	1084.09	-544.14
3-May-18	-148.42	-578.92	-727.34
2-May-18	-525.93	165.84	-360.09

In the current month, DII have bought stocks worth Rs.6579.01 Crore in Cash Segment.

Results Today

Brigade Enterprises Limited	IOL Chemicals and Pharmaceuticals Limited
Axis Bank Limited	JK Lakshmi Cement Limited
Career Point Limited	JSW Steel Limited
Balkrishna Paper Mills Limited	Lokesh Machines Limited
Century Plyboards (India) Limited	Morepen Laboratories Limited
Aarti Drugs Limited	Pitti Laminations Limited
Birla Corporation Limited	Muthoot Finance Limited
Coral India Finance & Housing Limited	Praj Industries Limited
Crest Ventures Limited	Nesco Limited
AIA Engineering Limited	Punjab & Sind Bank
Cura Technologies Limited	PTC India Limited
D.B.Corp Limited	NIIT Limited
Dishman Carbogen Amcis Limited	OnMobile Global Limited
Prataap Snacks Limited	Maharashtra Scooters Limited
Alembic Pharmaceuticals Limited	Manaksia Limited
GMM Pfaudler Limited	Manaksia Steels Limited
Gujarat State Fertilizers & Chemicals Limited	Manali Petrochemicals Limited
Ester Industries Limited	Transport Corporation of India Limited
Gateway Distriparks Limited	TCI Developers Limited
Geojit Financial Services Limited	Teamlease Services Limited
ICSA (India) Limited	TVS Motor Company Limited
Hindalco Industries Limited	Tasty Bite Eatables Limited
Hindusthan National Glass & Industries Limited	VIP Clothing Limited
Jyothy Laboratories Limited	Welspun India Limited
Indo Tech Transformers Limited	Zee Media Corporation Limited
ITC Limited	

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