



# Dynamic Levels Morning Report

Thursday, December 06, 2018

## Weak Global Cues And FII And Pro Selling To Take Nifty Towards 10490

Asian markets have fallen sharply on news that the Chief Financial Officer of China tech giant - Huawei Technologies Co. was arrested. US market was closed on Wednesday to observe the mourning of Former President, George HW Bush.

However, the Smallcap index had a weak start on Thursday and fell by 30 points in morning. Data suggests that CME group had to pause S&P market to control such an intense selling. Trump said China is sending “very strong signals” following trade discussions in Argentina, as uncertainty remains over what commitments were made between the two nations.

The Federal Reserve’s Beige Book economic report showed fading optimism over growth prospects at U.S. firms. FII and Pro have created sell positions of 1.34 lacs contract in current expiry till date which also indicates that markets are very weak. All 5 state election results are looking highly uncertain as alliance will play a big role in Government formation in most of the states.

Instrument	LTP
US 10 Year T-Note Futures	120.27
S&P 500 Futures	2668.38
US Dollar Index Futures	96.988

The US 10 Year T-Note is trading at 120.27. The Bond has broken its important low of 120.03 on 2<sup>nd</sup> Oct 2018.

The US Dollar Index is trading at 96.988

## Sector Performance as on 5<sup>th</sup> December

Major Sector	% Movement
FMCG	-0.71%
IT	-0.75%
REALTY	-0.96%
FMCG-FOOD	-1.04%
PHARMA	-1.09%
CHEMICALS	-1.11%
BANKS-PRIVATE AND PSU	-1.22%
ENERGY-OIL & GAS	-1.22%
TEXTILES AND APPAREL	-1.28%
AUTOMOBILES & AUTO PARTS	-1.35%
FINANCIAL SERVICES	-1.36%
FERTILISERS	-1.38%
INDUSTRIAL MANUFACTURING	-1.44%
POWER	-1.48%
CEMENT & CEMENT PRODUCTS	-1.75%
INFRASTRUCTURE CONSTRUCTION AND ENGINEERING	-1.85%
METALS AND MINING	-2.18%
Minor Sector	% Movement
PAPER	0.29%
PACKAGING	-0.05%
CONSUMER GOODS	-0.50%
HOTELS AND LEISURE	-0.79%
FILMS	-0.85%
INTERIOR CONSTRUCTION	-0.88%
TRANSPORTATION LOGISTICS	-1.00%
DEFENCE	-1.14%
BEVERAGES	-1.19%
HEALTHCARE SERVICES	-1.20%
HOME APPLIANCES	-1.24%
MEDIA-TV AND NEWSPAPER	-1.24%
SERVICES	-1.33%
GOLD & JEWELLERY	-1.36%
ELECTRICAL EQUIPMENT	-1.51%
CARBON	-1.56%
TELECOM	-1.99%
AIRLINES	-2.49%
SUGAR	-3.32%



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## Large Cap Gainers and Losers as on 5<sup>th</sup> December

Large Cap Gainers		
Company Name	LTP	% Chg
HINDUSTAN UNILEVER	1848.10	2.24%
DLF	177.00	1.84%
HOUSING DEVELOPMENT FINANCE CORPORATION	1973.30	1.75%
CADILA HEALTHCARE	358.45	1.46%
HCL TECHNOLOGIES	1051.05	1.43%
Large Cap Losers		
Company Name	LTP	% Chg
BHARAT FORGE	531.45	-8.44%
SUN PHARMACEUTICALS INDUSTRIES	412.95	-6.76%
BHARAT HEAVY ELECTRICALS	66.45	-5.74%
MOTHERSON SUMI SYSTEMS	157.55	-5.74%
HINDALCO INDUSTRIES	221.35	-5.14%

## Mid cap Gainers and Losers as on 5<sup>th</sup> December

Mid Cap Gainers		
Company Name	LTP	% Chg
VAKRANGEE	37.20	4.94%
EDELWEISS FINANCIAL SERVICES	192.70	3.02%
ARVIND	103.70	2.93%
INDIABULLS VENTURES	389.90	2.22%
THE INDIAN HOTELS COMPANY	146.70	2.12%
Mid Cap Losers		
Company Name	LTP	% Chg
SUN PHARMA ADVANCED RESEARCH COMPANY	222.90	-6.66%
RELIANCE INFRASTRUCTURE	307.35	-6.58%
DEWAN HOUSING FINANCE CORPORATION	210.90	-5.93%
RELIANCE CAPITAL	219.45	-5.90%
ESCORTS	659.25	-5.34%

## NIFTY OUTLOOK & OPEN INTEREST IN INDEX OPTION

FII and PRO combined have sold 137494 contracts in the current expiry

	FII	PRO	FII+PRO	Client	DII	Nifty	Bank Nifty
Date	Net OI Index Options (FII)	Net OI Index Options (PRO)	Combined Position	Net OI Index Options (CLI)	Net OI Index Options (DII)	Close	Close
			<b>FII and PRO combined have sold 137494 contracts in the current expiry</b>				
5-Dec-18	-14962	-87959	-102921(Net OI Till Date)	194328	-91407	10783	26520
4-Dec-18	-43627	1229	-42398	133673	-91275	10870	26694
3-Dec-18	-48839	26723	-22116	112388	-90272	10884	26858
30-Nov-18	-56994	39705	-17289	103781	-86492	10877	26863
29-Nov-18	-22673	57246	34573 (Open Net OI)	52069	-86642	10859	26940

## Cash Market Data

DATES	FII	DII	FII+DII
5-Dec-18	-357.82	-791.59	-1149.41
4-Dec-18	-55.89	-521.38	-577.27
3-Dec-18	293.12	-806.45	-513.33
30-Nov-18	-332.62	1489.65	1157.03
29-Nov-18	823.47	973.31	1796.78
28-Nov-18	961.26	-330.29	630.97
27-Nov-18	811.52	31.21	842.73
26-Nov-18	62.74	351.78	414.52
22-Nov-18	446.24	49.68	495.92
21-Nov-18	-1652.04	606.73	-1045.31

In last 10 days, DII have bought shares in cash segment worth Rs. 1052.65 Crore.



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Dynamic Equities Pvt. Ltd - SEBI Investment Advisory Reg. No.: INA300002022

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