



Dynamic Levels Morning Report

Nifty May Come To Its Previous Week Low Of 10814

Monday, February 11, 2019

The Indian benchmark Index Nifty experiences a sharp fall of 1.14% in the last trading day. Global cues were weak after the European Commission sharply cut its forecasts for euro zone economic growth and U.S. President Donald Trump said he did not plan to meet with Chinese President Xi Jinping before the March 1 deadline for reaching a trade deal.

The Nifty Index has next support at 10814 which is its week 1 low. The small cap Index is currently trading at 5865, has a support at its 2 month low of 5836.

Instrument	LTP
US 10 Year T-Note Futures	122.35
S&P 500 Futures	2704.62
US Dollar Index Futures	96.468

The US 10 Year T-Note is trading at 122.95. The Bond has broken its important low of 120.03 on 2nd Oct 2018.

The US Dollar Index is trading at 96.468.

Sector Performance in the last week

Major Sector	% change
PHARMA	-0.64%
FMCG	-1.40%
CEMENT & CEMENT PRODUCTS	-1.50%
ENERGY-OIL & GAS	-1.76%
METALS AND MINING	-1.87%
IT	-2.04%
FMCG-FOOD	-2.26%
INDUSTRIAL MANUFACTURING	-2.35%
FINANCIAL SERVICES	-2.44%
FERTILISERS	-2.51%
REALTY	-2.58%
AUTOMOBILES & AUTO PARTS	-2.70%
CHEMICALS	-2.90%
TEXTILES AND APPAREL	-3.27%
BANKS-PRIVATE AND PSU	-3.45%
INFRASTRUCTURE CONSTRUCTION AND ENGINEERING	-4.39%
POWER	-6.81%
Minor Sector	% change
SUGAR	5.54%
GOLD & JEWELLERY	4.15%
TELECOM	0.97%
SERVICES	-0.44%
BEVERAGES	-0.66%
MEDIA-TV AND NEWSPAPER	-0.83%
ELECTRICAL EQUIPMENT	-1.04%
INTERIOR CONSTRUCTION	-1.18%
CONSUMER GOODS	-1.35%
HEALTHCARE SERVICES	-1.44%
HOTELS AND LEISURE	-2.45%
HOME APPLIANCES	-2.80%
PACKAGING	-2.91%
PAPER	-3.21%
FILMS	-3.82%
DEFENCE	-4.58%
AIRLINES	-4.83%
TRANSPORTATION LOGISTICS	-5.16%
CARBON	-6.65%

Small Cap Gainers in the last week

Company Name	Sector	LTP	% Change
SUVEN LIFE SCIENCES	PHARMA	233.8	20.76%
ALBERT DAVID LTD	PHARMA	409.75	9.41%
ASTRAZENECA PHARMA INDIA	PHARMA	1809.3	9.39%
JB CHEMICALS & PHARMACEUTICALS	PHARMA	327.3	5.68%
BLISS GVS PHARMA	PHARMA	151.65	5.09%
PRISM JOHNSON LIMITED	CEMENT & CEMENT PRODUCTS	76	13%
JK LAKSHMI CEMENT	CEMENT & CEMENT PRODUCTS	301.3	0.69%
TRIVENI ENGINEERING & INDUSTRIES	SUGAR	46.55	8.63%
DHAMPUR SUGAR MILLS	SUGAR	178.4	7.99%
BALRAMPUR CHINI MILLS	SUGAR	106.75	4.04%
DCM SHRIRAM	SUGAR	350.25	4.02%
DWARIKESH SUGAR INDUSTRIES	SUGAR	23.15	2.43%
BIRLA CABLE LIMITED	TELECOM	176.85	4.71%
VINDHYA TELELINKS	TELECOM	1628.7	3.81%
BLS INTERNATIONAL SERVICES LTD	SERVICES	106.85	4.86%
SAKUMA EXPORTS	SERVICES	39.25	2.88%
JUST DIAL	SERVICES	484.2	1.71%
TEAMLEASE SERVICES	SERVICES	2766.8	1.44%

Large Cap Gainers and Losers in the last week

Weekly Gainers		
Company Name	LTP	% Chg
BANDHAN BANK	465	14.80%
ZEE ENTERTAINMENT ENTERPRISES	399	12.53%
BHARTI INFRATEL	326	10.08%
ICICI PRUDENTIAL LIFE INSURANCE COMPANY	314	9.73%
BAJAJ AUTO	2851	9.55%
Weekly Losers		
Company Name	LTP	% Chg
TATA MOTORS	151	-17.04%
INDIABULLS HOUSING FINANCE	614	-9.54%
MRF	56451	-7.87%
HINDUSTAN AERONAUTICS	650	-7.87%

Mid cap Gainers and Losers in the last week

Weekly Gainers		
Company Name	LTP	% Chg
DISH TV INDIA	30	22.34%
RELIANCE NIPPON LIFE ASSET MANAGEMENT	164	20.92%
GRUH FINANCE	246	16.16%
SRF	2218	12.80%
ENDURANCE TECHNOLOGIES	1268	12.22%
Weekly Losers		
Company Name	LTP	% Chg
RELIANCE POWER	11	-58.71%
RELIANCE INFRASTRUCTURE	118	-55.77%
RELIANCE CAPITAL	129	-31.65%
ADANI POWER	36	-19.46%
IDBI BANK	43	-18.10%

Index Options

FII+PRO in combined have sold 64276 contracts in Index Options last day

	FII	PRO	FII+PRO	Client	DII	Nifty	Bank Nifty
Date	Net OI Index Options (FII)	Net OI Index Options (PRO)	Combined Position	Net OI Index Options (CLI)	Net OI Index Options (DII)	Close	Close
			FII+PRO in combined have sold 64276 contracts in Index Options last day				
8-Feb-19	22375	271	22646(Net OI Till Date)	57885	-80531	10944	27294
7-Feb-19	11642	75280	86922	-8661	-78261	11069	27387
6-Feb-19	-11675	88624	76949	-6146	-70803	11062	27402
5-Feb-19	-20964	18246	-2718	68586	-65868	10934	27272
4-Feb-19	-31455	22757	-8698	74536	-65838	10912	27187
1-Feb-19	-13438	-10828	-24266	90094	-65828	10894	27086
31-Jan-19	-17110	19199	2089(Open Net OI)	62436	-64525	10831	27295

Cash Market Data

DATES	FII	DII	FII+DII
8-Feb-19	843.73	-960.04	-116.31
7-Feb-19	418.01	294.11	712.12
6-Feb-19	694.97	525.26	1220.23
5-Feb-19	420.65	194.31	614.96
4-Feb-19	-112.13	-65.00	-177.13
1-Feb-19	1315.89	-5.07	1310.82
31-Jan-19	3006.41	-1634.32	1372.09
30-Jan-19	130.25	502.26	632.51
29-Jan-19	-354.36	81.27	-273.09
28-Jan-19	223.44	92.32	315.76

In last 10 days, DII has sold shares in cash segment worth Rs. 974.9 Crore.

Results Today

Andhra Bank	Premier Limited
TREJHARA SOLUTIONS LIMITED	Motherson Sumi Systems Limited
Centrum Capital Limited	BSL Limited
Skipper Limited	Almondz Global Securities Limited
Spencer's Retail Limited	Madhucon Projects Limited
CESC Ventures Limited	Norben Tea & Exports Limited
Max Financial Services Limited	Dynamatic Technologies Limited
TCI Express Limited	Jindal Drilling And Industries Limited
Lasa Supergenerics Limited	Gujarat Industries Power Company Limited
Mazda Limited	Federal-Mogul Goetze (India) Limited.
Kalyani Commercials Limited	ITD Cementation India Limited
Damodar Industries Limited	Ind-Swift Laboratories Limited
Reliance Home Finance Limited	Kothari Products Limited
Pilani Investment and Industries Corporation Limited	KNR Constructions Limited
The Peria Karamalai Tea & Produce Company Limited	Nahar Capital and Financial Services Limited
Max India Limited	PPAP Automotive Limited
Oricon Enterprises Limited	Mangalam Drugs And Organics Limited
Hindustan Aeronautics Limited	Ambica Agarbathies & Aroma industries Limited
Ganges Securities Limited	Eicher Motors Limited
Avadh Sugar & Energy Limited	The Great Eastern Shipping Company Limited
Dhunseri Ventures Limited	Cambridge Technology Enterprises Limited
Urja Global Limited	The India Cements Limited
Sab Events & Governance Now Media Limited	Nahar Spinning Mills Limited
Optiemus Infracom Limited	Meghmani Organics Limited
TCPL Packaging Limited	Maha Rashtra Apex Corporation Limited
TV Vision Limited	Orient Abrasives Limited
GE T&D India Limited	Oil Country Tubular Limited
Apollo Sindoori Hotels Limited	Noida Toll Bridge Company Limited
Caplin Point Laboratories Limited	Ramgopal Polytex Limited
Butterfly Gandhimathi Appliances Limited	Suryalakshmi Cotton Mills Limited
Tide Water Oil Company (India) Limited	Power Finance Corporation Limited
Suprajit Engineering Limited	The State Trading Corporation of India Limited
Repro India Limited	Mangalam Timber Products Limited
Bhartiya International Limited	Lokesh Machines Limited
B. L. Kashyap and Sons Limited	ATN International Limited
Maharashtra Seamless Limited	Aptech Limited
CARE Ratings Limited	Universal Cables Limited
Swan Energy Limited	ITI Limited
Websol Energy System Limited	Karuturi Global Limited



Dynamic Levels Morning Report

To register for the 2 Days Seminar on “Value Investing Made Easy” in Mumbai on 09 & 10 January 2019 By Mr. Shailesh Saraf, click on given link:
<https://www.dynamiclevels.com/en/seminar-registration>

Disclaimer

The investment advice or guidance provided by way of recommendations, reports or other ways are solely the personal views of the research team. Users are advised to use the data for the purpose of information and rely on their own judgment while making investment decision.

Dynamic Equities Pvt. Ltd - SEBI Investment Advisory Reg. No.: INA300002022

Disclosure

Dynamic Equities Pvt. Ltd. is a member of NSE, BSE, MCX SX and a DP with NSDL & CDSL. It is also engaged in Investment Advisory Services and Portfolio Management Services. Dynamic Commodities Pvt. Ltd., associate company, is a member of MCX & NCDEX. We declare that our activities were neither suspended nor we have defaulted with any stock exchange authority with whom we are registered. SEBI, Exchanges and Depositories have conducted the routine inspection and based on their observations have issued advise letters or levied minor penalty on for certain operational deviations.

Answers to the Best of our knowledge and belief of Dynamic/ its Associates/ Research Analyst: DYNAMIC/its Associates/ Research Analyst/ his Relative:

- Do not have any financial interest / any actual/beneficial ownership in the subject company.
- Do not have any other material conflict of interest at the time of publication of the research report
- Have not received any compensation from the subject company in the past twelve months
- Have not managed or co-managed public offering of securities for the subject company.
- Have not received any compensation for brokerage services or any products / services or any compensation or other benefits from the subject company, nor engaged in market making activity for the subject company
- Have not served as an officer, director or employee of the subject company

Report Prepared By:

Vikash Kandoi - NISM-201500086430