



Dynamic Levels Morning Report

Market Rallied As Cash Market Showed Huge Buying After 4 Weeks Of Losing Streak

Wednesday, May 15, 2019

Nifty yesterday snapped 9-day losing streak and reclaimed 11200 levels supported by cash market buying, Nifty rallied around 74 points by taking support of its 9 week level of 11059 and after making a low of 11109. The Index recovered, however for the markets to move up further. The Index needs to close above 11300 level convincingly, else selling pressure could continue.

U.S. markets rose overnight after President Trump indicated that he would be meeting with Chinese President Xi Jinping at the G20 Summit in Japan late next month.

Asian markets are also trading higher following the positive cues from US markets overnight.

Sector Analysis:

Markets ended higher than its previous close, and therefore most of the sectors rose from their lows to end in green.

Top major sectors which rose from their lows are Banks-Private And Psu (3.48%), Energy-Oil & Gas (2.54%), Textiles And Apparel (3.16%) and Financial Services (2.97%). Top minor sectors which rose from their lows are Sugar (4.68%), Telecom (4.06%), Gold & Jewellery (3.51%), and Services (3.68%).

Small cap stocks which showed a significant up move are Seamec (5.43%), Creditaccess Grameen (16.04%), Jindal Worldwide (8.71%), Idfc (7.98%), Dcm Shriram (13.13%), Birla Corporation (6.79%).

Top large cap shares which have risen are Bharat Heavy Electricals (6.85%), India bulls Housing Finance (5.76%).

Top mid cap shares which have risen are IIFL Holdings (8.35%), Reliance Infrastructure (6.23%).



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Open Interest Analysis

FII & PRO are the major players in the Derivatives segment and have an upper hand in the market and their position provides direction to the market. In the May month expiry, they have started with the position of (-79551) contracts in Index option (both FII & PRO combined) when Nifty spot was trading at 11642. Till yesterday they had Net Open Interest position of (-151983) contracts for the May expiry. Thus, if we calculate from expiry till yesterday they have created short position, they have sold 72432 contracts in the May month Expiry. However, On 14th May (Yesterday) They Have Bought 35950 Contracts. For further detail check the Open Interest table below.

Instrument	LTP
US 10 Year T-Note Futures	124.38
S&P 500 Futures	2844.25
US Dollar Index Futures	97.328

The US 10 Year T-Note is trading at 124.38. The Bond has crucial support at 117.42 made on 5th Nov 2018.

The US Dollar Index is trading at 97.328.

Index Options

FII+PRO in combined have created short position of 72432 contracts in the May month expiry

	FII	PRO	FII+PRO	Client	DII	Nifty	Bank Nifty
Date	Net OI Index Options (FII)	Net OI Index Options (PRO)	Combined Position	Net OI Index Options (CLI)	Net OI Index Options (DII)	Close	Close
			FII+PRO in combined have created short position of 72432 contracts in the May month expiry				
14-May-19	-107563	-44420	-151983 (Net Open Interest Till Date)	207285	-55302	11222	28829
13-May-19	-102691	-85242	-187933	243242	-55309	11148	28660
10-May-19	-102032	-27272	-129304	185227	-55923	11279	29040
9-May-19	-67291	-32363	-99654	155597	-55943	11302	28885
8-May-19	-95923	-208865	-304788	360741	-55953	11359	28994
7-May-19	-66330	-174251	-240581	296134	-55553	11498	29288
6-May-19	-34880	-82144	-117024	171577	-54553	11598	29618
3-May-19	-27442	-32804	-60246	119621	-59375	11712	29954
2-May-19	-55306	-25491	-80797	140172	-59375	11725	29709
30-Apr-19	-54438	-53531	-107696	167344	-59375	11748	29765
26-Apr-19	-33819	16025	-17794	77164	-59370	11754	30013
25-Apr-19	-43803	-35748	-79551 (Open OI)	138907	-59356	11642	29561

Cash Market Data

DATES	FII	DII	FII+DII
14-May-19	-2011.85	2242.91	231.06
13-May-19	-1056.01	1057.91	1.90
10-May-19	-1245.14	1057.42	-187.72
9-May-19	-655.36	677.91	22.55
8-May-19	-701.50	232.95	-468.55
7-May-19	-645.08	818.84	173.76
6-May-19	-948.98	89.89	-859.09
3-May-19	-400.68	57.07	-343.61
2-May-19	597.54	-791.69	-194.15
30-Apr-19	114.59	730.02	844.61

In last 10 days, FII and DII in combined have sold stocks in cash segment worth Rs.6952.47 Crores.

Major Sector	Weekly
BANKS-PRIVATE AND PSU	3.28%
ENERGY-OIL & GAS	2.54%
FINANCIAL SERVICES	2.97%
CEMENT & CEMENT PRODUCTS	2.50%
TEXTILES AND APPAREL	3.16%
POWER	2.56%
REALTY	2.87%
INDUSTRIAL MANUFACTURING	2.60%
PHARMA	2.26%
INFRASTRUCTURE CONSTRUCTION AND ENGINEERING	3.24%
FMCG	2.02%
AUTOMOBILES & AUTO PARTS	2.18%
CHEMICALS	2.24%
METALS AND MINING	2.23%
FERTILISERS	2.00%
IT	1.79%
FMCG-FOOD	2.19%
Minor Sector	Weekly
SUGAR	4.68%
GOLD & JEWELLERY	3.51%
SERVICES	3.68%
PACKAGING	3.21%
DEFENCE	3.21%
ELECTRICAL EQUIPMENT	2.01%
HOTELS AND LEISURE	3.10%
PAPER	3.19%
TRANSPORTATION LOGISTICS	2.38%
TELECOM	4.06%
HOME APPLIANCES	2.27%
FILMS	2.51%
INTERIOR CONSTRUCTION	2.27%
BEVERAGES	2.01%
MEDIA-TV AND NEWSPAPER	3.68%
CONSUMER GOODS	2.28%
HEALTHCARE SERVICES	2.31%
CARBON	1.54%
AIRLINES	2.65%

Small Cap Gainers as on 14th May

Company Name	Sector	LTP	% Change
SEAMEC	ENERGY-OIL & GAS	420	5.43%
HINDUSTAN OIL EXPLORATION COMPANY	ENERGY-OIL & GAS	124	3.25%
CREDITACCESS GRAMEEN	FINANCIAL SERVICES	460	16.07%
IDFC	FINANCIAL SERVICES	37	7.98%
RELIANCE CAPITAL	FINANCIAL SERVICES	111	6.75%
JM FINANCIAL	FINANCIAL SERVICES	82	5.88%
BIRLA CORPORATION	CEMENT & CEMENT PRODUCTS	555	6.79%
THE INDIA CEMENTS	CEMENT & CEMENT PRODUCTS	96	6.66%
EVEREST INDUSTRIES	CEMENT & CEMENT PRODUCTS	410	3.19%
JINDAL WORLDWIDE	TEXTILES AND APPAREL	65	8.71%
BOMBAY DYEING & MFG COMPANY	TEXTILES AND APPAREL	111	4.38%
DCM SHRIRAM	SUGAR	500	13.13%
DHAMPUR SUGAR MILLS	SUGAR	201	3.77%
TRIVENI ENGINEERING & INDUSTRIES	SUGAR	65	6.11%
BALRAMPUR CHINI MILLS	SUGAR	142	4.85%
MANAPPURAM FINANCE	GOLD & JEWELLERY	121	7.42%
JUST DIAL	SERVICES	562	3.52%
REDINGTON INDIA	SERVICES	93	3.11%
UFLEX	PACKAGING	222	5.21%
POLYPLEX CORPORATION	PACKAGING	500	3.22%

Large Cap Gainers & Losers as on 14th May

Weekly Gainers		
Company Name	LTP	% Chg
BHARAT HEAVY ELECTRICALS	64	6.85%
INDIABULLS HOUSING FINANCE	697	5.76%
BHARTI AIRTEL	337	5.63%
SUN PHARMACEUTICALS INDUSTRIES	419	5.36%
VEDANTA	161	4.25%
Weekly Losers		
Company Name	LTP	% Chg
TATA CONSULTANCY SERVICES	2092	-1.71%
BAJAJ FINANCE	2882	-1.71%
WIPRO	285	-1.56%
HCL TECHNOLOGIES	1068	-1.46%
PIDILITE INDUSTRIES	1139	-1.32%

Mid Cap Gainers & Losers as on 14th May

Weekly Gainers		
Company Name	LTP	% Chg
IIFL HOLDINGS	438.00	8.35%
RELIANCE INFRASTRUCTURE	107.40	6.23%
ADANI POWER	40.80	6.11%
GODREJ PROPERTIES	801.55	5.86%
DEWAN HOUSING FINANCE CORPORATION	117.10	5.54%
SRF	2600.10	5.41%
Weekly Losers		
Company Name	LTP	% Chg
STERLITE TECHNOLOGIES	165.70	-7.30%
OBEROI REALTY	509.05	-5.34%
EDELWEISS FINANCIAL SERVICES	156.20	-4.58%
SYMPHONY	1188.65	-4.52%
PC JEWELLER	113.95	-4.36%

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