



# Dynamic Levels Morning Report

## Nifty Flirting With 11600 Level, Which Is Acting As Resistance For The Market

Friday, July 12, 2019

From last three days, Nifty is trying to hover around 11600 level, but is unable to cross that level which is acting as resistance for Nifty. Yesterday also Nifty made a high of 11599 and closed at 11583. Today early morning also Nifty made a high of 11608 but unable to sustain above 11600 levels. We expect market to remain weak until and unless it closes above 11625 which is its previous months low. However we also have to correlate Index option data also, if FII & pro continue to sell and Nifty not breaching 11625 level then we can see further fall in the market.

### **Sector Analysis:**

Yesterday on weekly expiry, market ended into a positive zone but still most of the major and minor sectors remained flat. There were only few sectors which were up by 1% only.

Top 5 performing companies of yesterday were Himatsingka Seide (Textiles and Apparel) by 11.07%, BEML (Industrial Manufacturing) by 7.63%, Jain Irrigation Systems (Industrial Manufacturing) by 6.61%, Himachal Futureuristic Communications (Telecom) by 6.45% and Redington India (Services) 6.39%.

Instrument	LTP
US 10 Year T-Note Futures	126.90
S&P 500 Futures	3010.88
US Dollar Index Futures	96.542

The US 10 Year T-Note is trading at 126.90. The Bond has crucial support at 117.42 made on 5<sup>th</sup> Nov 2018.

The US Dollar Index is trading at 96.542.

## Open Interest Analysis

FII & PRO are the major players in the Derivatives segment and have an upper hand in the market and their position provides direction to the market. In the June month expiry, they have started with the position of (-47429) contracts in Index option (both FII & PRO combined) when Nifty spot was trading at 11842. As on last trading day, they have a net position of (-136742). In the last day of the Weekly Expiry, FII and PRO have squared off 219895 contracts of short position and have (-136742) open contracts.

## Index Options

	FII	PRO	FII+PRO	Client	DII	Nifty	Bank Nifty
Date	Net OI Index Options (FII)	Net OI Index Options (PRO)	Combined Position	Net OI Index Options (CLI)	Net OI Index Options (DII)	Close	Close
			<b>FII and PRO in combined have squared off 219895 contracts in Index Options in the last day of the Expiry and keep open (-)136742 contracts</b>				
11-Jul-19	-56070	-80672	-136742 (Net OI Till Date)	194244	-57502	11583	30717
10-Jul-19	-68454	-288183	-356637	414139	-57502	11499	30522
9-Jul-19	-46294	-242821	-289115	346930	-57815	11556	30569
8-Jul-19	-27207	-257913	-285120	343308	-58188	11559	30604
5-Jul-19	-3082	-138432	-141514	197692	-56178	11811	31476
4-Jul-19	3695	-57296	-53601	113915	-60314	11947	31472
3-Jul-19	-37215	-43637	-80852	140450	-59598	11917	31382
2-Jul-19	-37891	-42052	-79943	139565	-59622	11910	31283
1-Jul-19	-39369	-57775	-97144	156766	-59622	11866	31372
28-Jun-19	-32655	-87894	-120549	179128	-58579	11789	31105
27-Jun-19	-4203	-43226	-47429(Open OI)	104908	-57479	11842	31270

## Cash Market Data

DATES	FII	DII	FII+DII
11-Jul-19	-316.86	719.74	402.88
10-Jul-19	-604.94	667.40	62.46
9-Jul-19	-674.26	710.91	36.65
8-Jul-19	-401.99	321.13	-80.86
5-Jul-19	-89.38	275.63	186.25
4-Jul-19	-28.95	58.59	29.64
3-Jul-19	-390.18	287.57	-102.61
2-Jul-19	-512.00	141.09	-370.91
1-Jul-19	426.53	-50.99	375.54
28-Jun-19	-513.91	182.40	-331.51

In last 10 days, FII and DII in combined have bought stocks in cash segment worth Rs.207.53 Crores.

## Sector performance as on 11<sup>th</sup> July,2019

Major Sector	% Chg
TEXTILES AND APPAREL	1.20%
BANKS-PRIVATE AND PSU	0.88%
ENERGY-OIL & GAS	0.86%
METALS AND MINING	0.85%
CEMENT & CEMENT PRODUCTS	0.54%
FINANCIAL SERVICES	0.48%
PHARMA	0.48%
AUTOMOBILES & AUTO PARTS	0.47%
FERTILISERS	0.40%
REALTY	0.35%
IT	0.33%
INDUSTRIAL MANUFACTURING	0.28%
POWER	0.21%
FMCG	0.14%
CHEMICAL	-0.06%
FMCG-FOOD	-0.08%
INFRASTRUCTURE CONSTRUCTION AND ENGINEERING	-0.11%
Minor Sector	Daily % Chg
SERVICES	1.67%
TELECOM	1.45%
MEDIA-TV AND NEWSPAPER	1.37%
DEFENCE	1.04%
PACKAGING	0.86%
FILMS	0.72%
TRANSPORTATION LOGISTICS	0.69%
GOLD & JEWELLERY	0.60%
HOME APPLIANCES	0.52%
BEVERAGES	0.49%
HEALTHCARE SERVICES	0.42%
ELECTRICAL EQUIPMENT	0.22%
CONSUMER GOODS	0.12%
HOTELS AND LEISURE	0.06%
INTERIOR CONSTRUCTION	-0.23%
AIRLINES	-0.27%
PAPER	-0.71%
SUGAR	-2.57%
CARBON	-3.31%

## Sector wise Small Cap gainers as on 11<sup>th</sup> July, 2019

Company Name	Sector	LTP	Daily % Chg
HIMATSINGKA SEIDE	TEXTILES AND APPAREL	166.60	11.07%
TCNS CLOTHING CO.	TEXTILES AND APPAREL	786.70	5.27%
PRAKASH INDUSTRIES	METALS AND MINING	58.00	3.97%
THE TINPLATE COMPANY OF INDIA	METALS AND MINING	132.50	3.03%
BIRLA CORPORATION	CEMENT & CEMENT PRODUCTS	636.35	3.96%
RELIANCE CAPITAL	FINANCIAL SERVICES	59.00	4.81%
DISHMAN CARBOGEN AMCIS	PHARMA	217.25	3.30%
63 MOONS TECHNOLOGIES LIMITED	IT	106.65	4.71%
8K MILES SOFTWARE	IT	90.15	3.92%
BEML	INDUSTRIAL MANUFACTURING	919.30	7.63%
JAIN IRRIGATION SYSTEMS	INDUSTRIAL MANUFACTURING	25.80	6.61%
KRBL	FMCG-FOOD	238.25	5.03%
BF UTILITIES	INFRASTRUCTURE CONSTRUCTION AND ENGINEERING	214.15	4.26%
REDINGTON INDIA	SERVICES	100.80	6.39%
HIMACHAL FUTUREURISTIC COMMUNICATIONS	TELECOM	21.45	6.45%
ZEE MEDIA CORPORATION	MEDIA-TV AND NEWSPAPER	12.45	3.75%
VRL LOGISTICS	TRANSPORTATION LOGISTICS	277.60	3.16%
NAVKAR CORP	TRANSPORTATION LOGISTICS	25.35	4.97%

## Large Cap Gainers & Losers as on 11<sup>th</sup> July, 2019

Gainers		
Company Name	LTP	% Chg
ZEE ENTERTAINMENT ENTERPRISES	354.80	6.63%
JSW STEEL	267.30	4.86%
BHARAT FORGE	464.60	4.83%
DLF	186.00	4.67%
HERO MOTOCORP	2507.80	4.49%
Losers		
Company Name	LTP	% Chg
LUPIN	753.65	-0.86%
MARICO	368.10	-0.62%
YES BANK	92.45	-0.59%
UPL	631.25	-0.57%
TITAN COMPANY	1097.00	-0.38%

## Mid Cap Gainers & Losers as on 11<sup>th</sup> July, 2019

Gainers		
Company Name	LTP	% Chg
DISH TV INDIA	30.35	16.06%
RELIANCE INFRASTRUCTURE	51.05	10.86%
TATA COMMUNICATIONS	505.25	8.98%
KRBL	238.25	5.03%
RELIANCE POWER	4.20	5.00%
Losers		
Company Name	LTP	% Chg
GRAPHITE INDIA	283.95	-7.24%
HEG	1191.45	-7.05%
OBEROI REALTY	554.95	-2.87%
DILIP BUILDCON	410.05	-2.26%
GLAXOSMITHKLINE PHARMACEUTICALS	1140.05	-2.21%

Register for our Free Online Webinar on 17-July'19 at 3:30PM By Mr. Shailesh Saraf on "The Origin and Introduction to '4 Golden Rules of Value Investing'", Click on below link:

<https://in.investing.com/education/webinars/the-origin-and-introduction-to-%E2%80%984-golden-rules-of-value-investing%E2%80%99>



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