Dynamic Levels Morning Report

If Nifty Maintains Above 11980 Levels Then Next Level For The Index Is 12100

Friday, November 08, 2019

Yesterday Nifty Index sharply bounced back from its day low of 11947 and broke its resistance level of 11980 and closed well above it at 12012 after the government announced a Rs. 25,000-crore stimulus for the real estate sector. If Nifty maintains above 11980 levels then next level for the Index is 12100.

However FII & PRO yesterday have squared off 53136 buy contracts in Index option in the weekly expiry.

On global front, U.S. markets hit record highs overnight after the U.S. and China reportedly agreed to remove existing tariffs on each other's goods in phases. The S&P 500 rose 8 points or 0.3 percent to 3085.

The U.S. has widely been expected to scrap tariffs on about $156 billion worth of Chinese imports currently set to take effect on December 15th as part of phase one

Sector Analysis

FMCG, Realty, Financial Services, Infrastructure Construction and Engineering and Metals & Mining were the top major sector which has risen more than 1%. Carbon, Packaging, Beverages were the only minor sector which were up by more than 1%.

Top 5 companies were Apex Frozen Foods (19.99%), Balaji Amines (12.53%), Reliance Industrial Infrastructure (10.65%), JM Financial (9.27%) and Jai Corp (9.12%).

Instrument	LTP
US 10 Year T-Note Futures	128.45
S&P 500 Futures	3078.88
US Dollar Index Futures	97.975

The US 10 Year T-Note is trading at 128.45. The Bond has crucial support at 117.42 made on 5th Nov 2018.

The US Dollar Index is trading at 97.975.

Dynamic Levels Morning Report

Sector performance as on 7th nov, 2019

Major Sector	% Change
FMCG-FOOD	1.55%
REALTY	1.48%
FINANCIAL SERVICES	1.47%
INFRASTRUCTURE CONSTRUCTION AND ENGINEERING	1.34%
METALS AND MINING	1.13%
PHARMA	0.55%
INDUSTRIAL MANUFACTURING	0.44%
FMCG	0.41%
POWER	0.25%
IT	0.23%
TEXTILES AND APPAREL	0.22%
BANKS PRIVATE	0.08%
CHEMICAL	-0.03%
CEMENT & CEMENT PRODUCTS	-0.06%
ENERGY-OIL & GAS	-0.24%
FERTILISERS	-0.71%
BANKS PSU	-0.82%
AUTOMOBILES & AUTO PARTS	-0.82%
Minor Sector	**% Change**
CARBON	1.77%
BEVERAGES	1.51%
PACKAGING	1.06%
ELECTRICAL EQUIPMENT	0.91%
AIRLINES	0.81%
DEFENCE	0.57%
PAPER	0.42%
MEDIA-TV AND NEWSPAPER	0.41%
HEALTHCARE SERVICES	0.38%
CONSUMER GOODS	0.36%
TRANSPORTATION LOGISTICS	0.35%
SERVICES	0.27%
GOLD & JEWELLERY	0.17%
INTERIOR CONSTRUCTION	0.01%
HOME APPLIANCES	-0.13%
HOTELS AND LEISURE	-0.15%
FILMS	-0.18%
TELECOM	-0.20%
SUGAR	-2.20%

Dynamic Levels Morning Report

Small Cap Major & Minor Sector stocks Gainers as on 7th nov, 2019

Company Name	Sector	LTP	% Change
APEX FROZEN FOODS	FMCG-FOOD	279.75	19.99%
AVANTI FEEDS	FMCG-FOOD	523.80	7.41%
VENKYS INDIA	FMCG-FOOD	1874.45	5.16%
CENTRAL DEPOSITORY SERVICES (INDIA)	FINANCIAL SERVICES	234.25	5.19%
JM FINANCIAL	FINANCIAL SERVICES	89.55	9.27%
JKUMAR INFRAPROJECTS	INFRASTRUCTURE CONSTRUCTION AND ENGINEERING	158.00	5.37%
IRCON INTERNATIONAL	INFRASTRUCTURE CONSTRUCTION AND ENGINEERING	423.90	5.82%
RELIANCE INDUSTRIAL INFRASTRUCTURE	INFRASTRUCTURE CONSTRUCTION AND ENGINEERING	330.85	10.65%
THE TINPLATE COMPANY OF INDIA	METALS AND MINING	131.55	7.87%
BALAJI AMINES	CHEMICAL	377.25	12.53%
JAI CORP	PACKAGING	105.85	9.12%
THOMAS COOK INDIA	HOTELS AND LEISURE	133.10	5.68%
VAIBHAV GLOBAL	CONSUMER GOODS	831.15	3.73%
LIBERTY SHOES	CONSUMER GOODS	125.40	3.21%
MAHINDRA LOGISTICS	TRANSPORTATION LOGISTICS	399.30	6.25%
PHILLIPS CARBON BLACK	CARBON	126.85	3.72%
RADICO KHAITAN	BEVERAGES	323.90	3.24%
PC JEWELLER	GOLD & JEWELLERY	36.05	3.15%
V2 RETAIL	CONSUMER GOODS	118.45	3.72%

Dynamic Levels Morning Report

Large Cap Gainers & Losers as 7th nov, 2019

Gainers		
Company Name	**LTP**	**% Change**
INDIABULLS HOUSING FINANCE	238	8.64%
BHARTI INFRATEL	229	3.75%
PIRAMAL ENTERPRISES	1800	3.68%
COLGATE PALMOLIVE INDIA	1601	3.49%
HAVELLS INDIA	710	3.01%
Losers		
Company Name	LTP	**% Change**
CADILA HEALTHCARE	235	-2.06%
BHARAT PETROLEUM CORPORATION	513	-2.04%
HINDUSTAN UNILEVER	2138	-1.89%
CIPLA	472	-1.87%
OIL & NATURAL GAS CORPORATION	142	-1.80%

Mid Cap Gainers & Losers as on 7th nov, 2019

Gainers		
Company Name	**LTP**	**% Change**
JINDAL STEEL & POWER	149	10.32%
MAX FINANCIAL SERVICES	478	9.02%
NATIONAL BUILDING CONSTRUCTION CORP	42	8.20%
IIFL HOLDINGS	128	6.55%
ADANI TRANSMISSIONS	299	5.51%
Losers		
Company Name	**LTP**	**% Change**
CORPORATION BANK	18	-4.34%
HINDUSTAN AERONAUTICS	755	-2.99%
CENTRAL BANK OF INDIA	21	-2.82%
UNION BANK OF INDIA	56	-2.53%
THERMAX	1100	-2.53%

Dynamic Levels Morning Report

Results Today

Company Name	Result Date	Company Name	Result Date
Ambika Cotton Mills Limited	8-Nov-19	Stel Holdings Limited	8-Nov-19
BIRLASOFT LIMITED	8-Nov-19	Rico Auto Industries Limited	8-Nov-19
Chalet Hotels Limited	8-Nov-19	Rane Holdings Limited	8-Nov-19
TREJHARA SOLUTIONS LIMITED	8-Nov-19	Excel Industries Limited	8-Nov-19
GNA Axles Limited	8-Nov-19	Century Textiles & Industries Limited	8-Nov-19
PIL ITALICA LIFESTYLE LIMITED	8-Nov-19	Tata Investment Corporation Limited	8-Nov-19
NLC India Limited	8-Nov-19	Essel Propack Limited	8-Nov-19
STEEL EXCHANGE INDIA LIMITED	8-Nov-19	Gujarat State Petronet Limited	8-Nov-19
Bharat Wire Ropes Limited	8-Nov-19	GAIL (India) Limited	8-Nov-19
H.G. Infra Engineering Limited	8-Nov-19	Sundaram Multi Pap Limited	8-Nov-19
Narayana Hrudayalaya Ltd.	8-Nov-19	Kesar Terminals & Infrastructure Limited	8-Nov-19
Max Ventures and Industries Limited	8-Nov-19	Ravi Kumar Distilleries Limited	8-Nov-19
Manaksia Coated Metals & Industries Limited	8-Nov-19	Dhanuka Agritech Limited	8-Nov-19
Manaksia Aluminium Company Limited	8-Nov-19	Jaypee Infratech Limited	8-Nov-19
Inox Wind Limited	8-Nov-19	IDBI Bank Limited	8-Nov-19
Teamlease Services Limited	8-Nov-19	MRF Limited	8-Nov-19
Music Broadcast Limited	8-Nov-19	Dredging Corporation of India Limited	8-Nov-19
Capacit'e Infraprojects Limited	8-Nov-19	Bank of Baroda	8-Nov-19
Sundaram Finance Holdings Limited	8-Nov-19	Ashok Leyland Limited	8-Nov-19
Vishnu Chemicals Limited	8-Nov-19	Century Plyboards (India) Limited	8-Nov-19
Max India Limited	8-Nov-19	Triveni Engineering & Industries Limited	8-Nov-19
Khadim India Limited	8-Nov-19	Tata Communications Limited	8-Nov-19
Matrimony.Com Limited	8-Nov-19	Indiabulls Real Estate Limited	8-Nov-19
Dr. Lal Path Labs Ltd.	8-Nov-19	Magma Fincorp Limited	8-Nov-19
Dhunseri Ventures Limited	8-Nov-19	IDFC Limited	8-Nov-19
The Investment Trust Of India Limited	8-Nov-19	Ambica Agarbathies & Aroma industries Limited	8-Nov-19
GPT Infraprojects Limited	8-Nov-19	Eicher Motors Limited	8-Nov-19
Equitas Holdings Limited	8-Nov-19	The Great Eastern Shipping Company Limited	8-Nov-19
Camlin Fine Sciences Limited	8-Nov-19	Goldstone Technologies Limited	8-Nov-19
RattanIndia Power Limited	8-Nov-19	Bharat Forge Limited	8-Nov-19
RattanIndia Infrastructure Limited	8-Nov-19	Madras Fertilizers Limited	8-Nov-19
Gulf Oil Lubricants India Limited	8-Nov-19	Indian Card Clothing Company Limited	8-Nov-19
Capri Global Capital Limited	8-Nov-19	National Steel And Agro Industries Limited	8-Nov-19
JSW Holdings Limited	8-Nov-19	Sobha Limited	8-Nov-19
Tata Power Company Limited	8-Nov-19	Himatsingka Seide Limited	8-Nov-19
TTK Prestige Limited	8-Nov-19	CRISIL Limited	8-Nov-19
Allcargo Logistics Limited	8-Nov-19	Allahabad Bank	8-Nov-19
Mahindra & Mahindra Limited	8-Nov-19	The State Trading Corporation of India Limited	8-Nov-19
Zuari Global Limited	8-Nov-19	Greenply Industries Limited	8-Nov-19
Vardhman Textiles Limited	8-Nov-19	Coral India Finance & Housing Limited	8-Nov-19
Steel Strips Wheels Limited	8-Nov-19	Elgi Equipments Limited	8-Nov-19

Dynamic Levels Morning Report

DYNAMIC LEVELS™

Disclaimer

The investment advice or guidance provided by way of recommendations, reports or other ways are solely the personal views of the research team. Users are advised to use the data for the purpose of information and rely on their own judgment while making investment decision.

Dynamic Equities Pvt. Ltd - SEBI Investment Advisory Reg. No.: INA300002022

Disclosure

Dynamic Equities Pvt. Ltd. is a member of NSE, BSE, MCX SX and a DP with NSDL & CDSL. It is also engaged in Investment Advisory Services and Portfolio Management Services. Dynamic Commodities Pvt. Ltd., associate company, is a member of MCX & NCDEX. We declare that our activities were neither suspended nor we have defaulted with any stock exchange authority with whom we are registered. SEBI, Exchanges and Depositories have conducted the routine inspection and based on their observations have issued advise letters or levied minor penalty on for certain operational deviations.

Answers to the Best of our knowledge and belief of Dynamic/ its Associates/ Research Analyst: DYNAMIC/its Associates/ Research Analyst/ his Relative:

- Do not have any financial interest / any actual/beneficial ownership in the subject company.
- Do not have any other material conflict of interest at the time of publication of the research report
- Have not received any compensation from the subject company in the past twelve months
- Have not managed or co-managed public offering of securities for the subject company.
- Have not received any compensation for brokerage services or any products / services or any compensation or other benefits from the subject company, nor engaged in market making activity for the subject company
- Have not served as an officer, director or employee of the subject company

Report Prepared By:

Vikash Kandoi - NISM-201500086430