



Investors Should Be Cautious As Market Is Showing Some Weakness On Account Of Profit Booking Following The Global Cues

Monday, August 03, 2020

Due to 4 days of consecutive fall in Nifty, market has come to its 2 week lower level of 10953. The Index opened today at 11058 and continued its fall. The next weekly support of the market is at 10563. However, the Open Interest data has not shown the weakness yet. FII has a net position of (-) 29491 contracts and PRO of (-) 35766 contracts in Index Options and in combined they have a net position of (-) 65257 contracts.

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Top 5 Major sectors of last week were, IT (5.26%), Pharma (5.05%), Cements and Cements Products (2.25%), FMCG (1.73%) and FMCG-FOOD (1.48%). Top 5 Minor sectors of last week were, Gold & Jewellery (6.68%), Healthcare Services (4.07%), Airlines (3.33%), Consumer Foods (3.21%) and Packaging (2.93%).

The global market has also shown weakness from the last few days. Hang Seng has made a recent high of 26782 on 7th July and is currently trading at 24350. Nikkei has made a high of 22965 on 15th July and is trading at 22174. In the US market, the stocks have seen considerable volatility over the course of the trading session on Friday. The S&P 500 is currently trading at 3264.

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Instrument	LTP
US 10 Year T-Note Futures	140.02
S&P 500 Futures	3264.62
US Dollar Index Futures	93.457

The US 10 Year T-Note is trading at 140.02. The Bond has crucial support at 117.42 made on 5th Nov 2018.

The US Dollar Index is trading at 140.02.



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Major Sector Performance as on last week

Major Sector	% Weekly Change
IT	5.26%
PHARMA	5.05%
CEMENT & CEMENT PRODUCTS	2.25%
FMCG	1.73%
FMCG-FOOD	1.48%
REALTY	-0.08%
CHEMICAL	-0.09%
METALS AND MINING	-0.26%
BANKS PSU	-0.80%
AUTOMOBILES & AUTO PARTS	-1.19%
POWER	-1.19%
FERTILISERS AND AGROCHEMICALS	-2.38%
ENERGY-OIL & GAS	-2.59%
INDUSTRIAL MANUFACTURING	-2.70%
INFRASTRUCTURE CONSTRUCTION AND ENGINEERING	-2.81%
FINANCIAL SERVICES	-3.19%
TEXTILES AND APPAREL	-3.22%
BANKS PRIVATE	-3.94%



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Minor Sector Performance as last week

Minor Sector	%Weekly Change
GOLD & JEWELLERY	6.68%
HEALTHCARE SERVICES	4.07%
AIRLINES	3.33%
CONSUMER GOODS	3.21%
PACKAGING	2.93%
CONSTRUCTION SUPPLIES & FIXTURES	2.48%
RESTAURANTS HOTELS AND LEISURE	1.70%
SUGAR	0.00%
DEFENCE	-0.50%
TRANSPORTATION LOGISTICS	-0.94%
INTERIOR CONSTRUCTION	-1.05%
ELECTRICAL EQUIPMENT	-1.12%
INSURANCE	-1.26%
PAPER	-1.28%
TELECOM	-1.42%
BEVERAGES	-1.50%
HOME APPLIANCES	-1.64%
SERVICES	-2.04%
SHIP BUILDING	-2.63%
FILMS	-3.05%
ENGINEERING SERVICES	-4.46%
CARBON	-5.50%
MEDIA-TV AND NEWSPAPER	-6.87%



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Large Cap Gainers and Losers as on last week

Gainers			
Company Name	LTP	% Weekly Change	
TORRENT PHARMA	2663.60	14.55%	
AVENUE SUPERMARTS LIMITED	2283.25	12.40%	
DIVIS LAB	2616.55	11.39%	
DR REDDYS	4521.05	11.19%	
AMBUJA CEMENTS	220.10	9.53%	
Losers			
Company Name	LTP	% Weekly Change	
ICICI BANK	346.80	-9.17%	
ZEE ENTERTAINMENT	138.75	-8.54%	
BPCL	413.80	-7.72%	
HDFC BANK	1032.80	-7.71%	
GENERAL INSURANCE CORPORATION	143.85	-6.29%	

Mid Cap Gainers and Losers as on last week

Gainers			
Company Name	LTP	% Weekly Change	
TATA COMMUNICATIONS	759.75	19.43%	
FUTURE RETAIL	110.20	15.45%	
SUPREME INDUSTRIES	1289.30	13.60%	
NIIT TECH	1926.20	13.30%	
PRESTIGE	196.90	11.53%	
Losers			
Company Name	LTP	% Weekly Change	
ICICI SECURITIES	455.00	-15.36%	
INDIABULLS HOUSING FINANCE	190.00	-12.08%	
MANAPPURAM	158.50	-11.82%	
CREDITACCESS GRAMEEN	514.00	-11.48%	



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Small Cap Gainers and Losers as on last week

Gainers			
Company Name	LTP	% Weekly Change	
CAPRI GLOBAL	204.00	34.65%	
ESSEL PROPACK	234.00	20.40%	
PERSISTENT	918.10	19.04%	
ADVANCED ENZYME TECHNOLOGIES	190.10	17.16%	
THYROCARE	701.60	15.42%	
HINDUJA GLOBAL	809.60	13.18%	
HIKAL	155.60	13.16%	
REPCO	146.30	10.54%	
FDC	299.15	9.88%	
AARTI DRUGS	1740.25	9.69%	
Losers			
Company Name	LTP	%Weekly Change	
CAN FIN HOMES	365.40	-7.68%	
DHANUKA AGRITECH	792.00	-7.34%	
REDINGTON	90.50	-6.99%	
RADICO KHAITAN	368.50	-6.42%	
JK PAPER	94.15	-5.61%	
CCL PRODUCTS	234.35	-5.45%	
LA OPALA	180.75	-5.29%	
RAIN INDUSTRIES	92.25	-5.19%	
SHEELA FOAM	1400.25	-5.14%	
NIPPON LIFE INDIA ASSET MANAGEMENT	265.85	-4.99%	



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Upcoming Result

Company Name	Result Date	Company Name	Result Date
Cigniti Technologies Limited	3-Aug-20	TATA CONSUMER PRODUCTS LIMITED	4-Aug-20
BSE Limited	3-Aug-20	Gujarat Gas Limited	4-Aug-20
MRO-TEK Realty Limited	3-Aug-20	PI Industries Limited	4-Aug-20
Artemis Medicare Services Limited	3-Aug-20	Sun Pharma Advanced Research Company Limited	4-Aug-20
Dhanlaxmi Bank Limited	3-Aug-20	Hikal Limited	4-Aug-20
Bank of India	3-Aug-20	Century Enka Limited	4-Aug-20
Kansai Nerolac Paints Limited	3-Aug-20	Shekhawati Poly-Yarn Limited	4-Aug-20
Mangalore Refinery and Petrochemicals Limited	3-Aug-20	Varun Beverages Limited	4-Aug-20
Solara Active Pharma Sciences Limited	3-Aug-20	Narayana Hrudayalaya Ltd.	4-Aug-20
VST Industries Limited	3-Aug-20	Neuland Laboratories Limited	4-Aug-20
TRF Limited	3-Aug-20	Eris Lifesciences Limited	4-Aug-20
Wheels India Limited	3-Aug-20	Godrej Consumer Products Limited	4-Aug-20
PTC India Financial Services Limited	4-Aug-20	Jindal Saw Limited	4-Aug-20
Grindwell Norton Limited	4-Aug-20	Bhansali Engineering Polymers Limited	4-Aug-20
Ganges Securities Limited	4-Aug-20	Gujarat Sidhee Cement Limited	4-Aug-20
PIL ITALICA LIFESTYLE LIMITED	4-Aug-20	Uniphos Enterprises Limited	4-Aug-20
Jtekt India Limited	4-Aug-20	Igarashi Motors India Limited	4-Aug-20
Avadh Sugar & Energy Limited	4-Aug-20		



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