

Market Continued Its Rally After Russia Confirmed Corona Virus Vaccine

Wednesday, August 12, 2020

Russia has kept its promise to develop the world's first vaccine for novel corona virus. On Tuesday, it announced that it had approved a vaccine being developed by Moscow's Gamaleya Institute. The announcement had been met with excitement as well as skepticism due to the fact that the vaccine has been cleared without phase-3 human trials. The Equity market globally continued rallying after this announcement. The S&P 500 Index is trading at 3347, which is near its all time high. The Indian Benchmark Index Nifty is trading at 11300. Yesterday, it made a high of 11374.

To get in-depth knowledge and details about Nifty Open Interest, subscribe to our app Value Stocks and schedule a one-to-one Free Training of the App <https://bit.ly/33oDHML> or the website www.valuestocks.in

The IT and Pharma sectors are continuously rising from the last 3 months. Both the sectors have given a return of more than 50% in 3 months. Investors should keep their focus on companies, which have posted high Sales and EPS growth in these 2 sectors. Some of them are mentioned below.

Company Name	Sector	YoySaleGrowthJun19_20	YoyEpsGrowthJun_19_20
HEXWARE	IT	19.93	0.39
PERSISTENT	IT	19.14	9.18
LARSEN & TOUBRO INFOTECH	IT	18.68	17.07
MPHASIS	IT	10.94	3.8
HCL TECH	IT	8.61	31.39
INFOSYS	IT	8.54	12.15
DIVIS LAB	PHARMA	48.81	80.7
IPCA	PHARMA	42.31	244.15
ALEMBIC PHARMA	PHARMA	41.35	145.27
AARTI DRUGS	PHARMA	34.34	280.39
AJANTA PHARMA	PHARMA	9.19	28.92
ALKEM LABORATORIES	PHARMA	8.33	127.6
ERIS LIFESCIENCES	PHARMA	6.9	7.36
ABBOTT INDIA	PHARMA	6.55	54.22



Value Stocks Morning Report

Instrument	LTP
US 10 Year T-Note Futures	139.18
S&P 500 Futures	3249.62
US Dollar Index Futures	93.698

The US 10 Year T-Note is trading at 139.18. The Bond has crucial support at 117.42 made on 5th Nov 2018.

The US Dollar Index is trading at 93.698.

Major Sector Performance as on 11th August

Major Sector	% Daily Change
REALTY	7.64%
BANKS PSU	2.56%
FMCG	1.94%
METALS AND MINING	1.58%
POWER	1.21%
TEXTILES AND APPAREL	0.85%
CHEMICAL	0.85%
BANKS PRIVATE	0.82%
IT	0.80%
INFRASTRUCTURE CONSTRUCTION AND ENGINEERING	0.76%
AUTOMOBILES & AUTO PARTS	0.48%
ENERGY-OIL & GAS	0.44%
FMCG-FOOD	0.24%
FINANCIAL SERVICES	0.02%
FERTILISERS AND AGROCHEMICALS	0.00%
INDUSTRIAL MANUFACTURING	-0.15%
CEMENT & CEMENT PRODUCTS	-0.46%
PHARMA	-1.58%



Value Stocks Morning Report

Minor Sector Performance as on 11th August

Minor Sector	% Daily Change
SHIP BUILDING	5.02%
SUGAR	3.17%
PAPER	2.14%
MEDIA-TV AND NEWSPAPER	1.45%
ELECTRICAL EQUIPMENT	1.40%
CONSTRUCTION SUPPLIES & FIXTURES	1.36%
ENGINEERING SERVICES	1.36%
RESTAURANTS HOTELS AND LEISURE	1.23%
SERVICES	1.02%
FILMS	0.57%
CONSUMER GOODS	0.55%
HEALTHCARE SERVICES	0.42%
HOME APPLIANCES	0.42%
CARBON	0.41%
TRANSPORTATION LOGISTICS	0.34%
BEVERAGES	0.20%
PACKAGING	-0.14%
TELECOM	-0.53%
INSURANCE	-0.69%
INTERIOR CONSTRUCTION	-0.80%
DEFENCE	-1.26%
GOLD & JEWELLERY	-1.29%
AIRLINES	-1.42%



Value Stocks Morning Report

Large Cap Gainers and Losers as on 11th August

Gainers			
Company Name	LTP	% Daily Change	
ZEE ENTERTAINMENT	160	5.65%	
AXIS BANK	448	3.92%	
JSW STEEL	254	3.49%	
BPCL	429	3.40%	
MOTHERSON SUMI	108	2.62%	
Losers			
Company Name	LTP	% Daily Change	
TORRENT PHARMA	2870	-4.66%	
INFO EDGE	3391	-3.83%	
SHREE CEMENT	21552	-3.77%	
TITAN	1066	-3.73%	
BANK OF BARODA	47	-2.99%	

Mid Cap Gainers and Losers as on 11th August

Gainers			
Company Name	LTP	%Daily Change	
EMAMI	334	8.60%	
IDFC FIRST BANK	30	6.69%	
AKZO NOBEL INDIA	1994	5.28%	
INDIABULLS HOUSING FINANCE	215	4.89%	
INDIABULLS VENTURES	156	4.85%	
Losers			
Company Name	LTP	% Daily Change	
ALKEM LABORATORIES	2783	-6.54%	
TRENT	556	-4.60%	
IPCA	2006	-4.46%	
IDEA	9	-4.40%	



Value Stocks Morning Report

Small Cap Gainers and Losers as on 11th August

Gainers			
Company Name	LTP	% Daily Change	
GMM PFAUDLER	6485	14.41%	
VAIBHAV GLOBAL	1913	12.99%	
NESCO	504	11.94%	
GARWARE TECHNICAL FIBRES	1907	10.76%	
AFFLE INDIA	2175	7.31%	
KEC	293	6.83%	
LA OPALA	205	6.57%	
ALKYL AMINES	2692	5.89%	
DHANUKA AGRITECH	815	5.83%	
FSL	56	5.45%	
Losers			
Company Name	LTP	%Daily Change	
POLY MEDICURE	413	-4.04%	
FDC	332	-3.78%	
MAITHAN ALLOYS	510	-3.73%	
BBTC	1474	-3.61%	
SOBHA	224	-2.88%	
NIPPON LIFE INDIA ASSET MANAGEMENT	271	-2.68%	
REPCO	136	-2.61%	
SONATA SOFTWARE	283	-2.60%	
AMRUTANJAN	482	-2.39%	
SHEELA FOAM	1350	-2.21%	



Value Stocks Morning Report

Result Today

Aarti Industries Limited	Nelcast Limited
Aavas Financiers Limited	Lumax Industries Limited
Ashok Leyland Limited	Man Industries (India) Limited
Asian Hotels (North) Limited	MAS Financial Services Limited
Brigade Enterprises Limited	Kalpataru Power Transmission Limited
Aster DM Healthcare Limited	Kingfa Science & Technology (India) Limited
Aurobindo Pharma Limited	Kirloskar Brothers Limited
Balaji Amines Limited	MMP Industries Limited
Banswara Syntex Limited	Morarjee Textiles Limited
Bharat Forge Limited	K.P.R. Mill Limited
Bhartiya International Limited	Murudeshwar Ceramics Limited
Advanced Enzyme Technologies Limited	Pennar Industries Limited
GPT Infraprojects Limited	Pitti Engineering Limited
Graphite India Limited	ABB Power Products and Systems India Limited
Gujarat State Fertilizers & Chemicals Limited	Precot Meridian Limited
Cummins India Limited	Punjab Chemicals & Crop Protection Limited
Cybertech Systems And Software Limited	Rupa & Company Limited
Gujarat Raffia Industries Limited	Sab Events & Governance Now Media Limited
Gulf Oil Lubricants India Limited	Salzer Electronics Limited
DCW Limited	Orbit Exports Limited
Fine Organic Industries Limited	Rama Steel Tubes Limited
eClerx Services Limited	Orient Refractories Limited
Firstsource Solutions Limited	Schneider Electric Infrastructure Limited
EIH Associated Hotels Limited	Subros Limited
Gandhi Special Tubes Limited	S H Kelkar and Company Limited
Century Plyboards (India) Limited	Sundram Fasteners Limited
Cholamandalam Financial Holdings Limited	Tanla Solutions Limited
Hindusthan National Glass & Industries Limited	Tata Power Company Limited
Hisar Metal Industries Limited	Tribhovandas Bhimji Zaveri Limited



Value Stocks Morning Report

Disclaimer

The investment advice or guidance provided by way of recommendations, reports or other ways are solely the personal views of the research team. Users are advised to use the data for the purpose of information and rely on their own judgment while making investment decision.

Dynamic Equities Pvt. Ltd - SEBI Investment Advisory Reg. No.: INA300002022

Disclosure

Dynamic Equities Pvt. Ltd. is a member of NSE, BSE, MCX SX and a DP with NSDL & CDSL. It is also engaged in Investment Advisory Services and Portfolio Management Services. Dynamic Commodities Pvt. Ltd., associate company, is a member of MCX & NCDEX. We declare that our activities were neither suspended nor we have defaulted with any stock exchange authority with whom we are registered. SEBI, Exchanges and Depositories have conducted the routine inspection and based on their observations have issued advise letters or levied minor penalty on for certain operational deviations.

Answers to the Best of our knowledge and belief of Dynamic/ its Associates/ Research Analyst: DYNAMIC/its Associates/ Research Analyst/ his Relative:

- Do not have any financial interest / any actual/beneficial ownership in the subject company.
- Do not have any other material conflict of interest at the time of publication of the research report
- Have not received any compensation from the subject company in the past twelve months
- Have not managed or co-managed public offering of securities for the subject company.
- Have not received any compensation for brokerage services or any products / services or any compensation or other benefits from the subject company, nor engaged in market making activity for the subject company
- Have not served as an officer, director or employee of the subject company

Report Prepared By:

Vikash Kandoi - NISM-201500086430